

### Equity Watch

Indicators	FF-Adj. M. Cap (USD Bn)	Close price	Change %	MTD %	YTD %	3-Yr CAGR	P/E TTM
<b>GCC Markets</b>							
S&P GCC Composite	776	147	0.1	3.5	-0.7	2.1	14.8
Saudi (TASI)	534	12,101	-0.0	3.6	1.1	3.9	25.4
Abu Dhabi (ADI)	202	9,263	0.3	2.2	-3.3	9.5	16.6
Kuwait All Share Index (PR)	86	7,155	0.3	3.1	5.0	3.8	15.2
Kuwait All Share Index (TR)	86	9,654	0.3	3.2	7.9	7.1	15.2
Qatar (QE Index)	68	10,137	-0.0	1.7	-6.4	-1.8	11.7
Dubai (DFMGI)	63	4,229	0.3	4.9	4.2	15.5	8.6
Oman (Muscat SM)	8	4,654	0.1	-0.7	3.1	4.5	10.1
Bahrain (BAX)	7	1,978	-0.1	-2.3	0.3	7.8	11.2
S&P GCC Shariah	-	1,182	0.2	3.7	-0.0	2.8	20.0

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<b>Developed Markets</b>							
MSCI World Index	66,196	3,516	-1.8	0.1	10.9	4.6	22.1
U.S. (S&P 500)	49,289	5,427	-2.3	-0.6	13.8	7.1	27.1
U.K. (FTSE)	2,741	8,154	-0.2	-0.1	5.4	5.1	14.7
Japan (Topix)	6,308	2,793	-1.4	-0.6	18.0	13.6	15.5

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<b>Emerging Markets</b>							
MSCI EM Index	7,548	1,082	-0.4	-0.4	5.7	-6.2	16.0
China (Shanghai Indx.)	6,475	3,042	-0.5	-2.2	-2.5	-6.5	13.8
India (Sensex)	1,898	80,149	-0.3	1.4	10.9	14.8	23.7

### Blue Chip Watch

Companies	M. Cap (USD Bn)	Close Price	Change % (TR)	MTD % (TR)	YTD % (TR)	3-Yr CAGR (TR)	P/E TTM
<b>Saudi Arabia</b>							
Al-Rajhi Bank	90	84	0.8	5.5	-1.1	9.3	21.0
Saudi Aramco	45	28	-0.4	0.4	-12.4	3.4	15.4
Saudi National Bank	37	38	-	3.4	-0.6	-0.0	11.6
Acwa Power	25	388	-0.3	10.2	51.4	75.4	167.6
Alinma Bank	19	32	-0.6	3.5	5.0	27.0	16.1
<b>United Arab Emirates</b>							
Intl. Holdings Co.	95	410	0.1	0.6	2.7	47.4	30.3
FAB	24	13	0.3	1.8	-4.3	-4.2	8.8
ETISALAT	16	17	1.3	5.5	-11.4	-5.6	14.1
Emaar Properties	14	8	-0.1	2.8	13.3	34.4	6.6
Emirates NBD Bank	12	18	-1.1	7.0	9.1	15.9	5.0
<b>Kuwait</b>							
KFH	28	733	0.5	4.0	11.5	10.2	20.5
NBK	22	874	-	2.1	5.4	9.2	13.1
Zain	3	456	0.7	2.2	-5.1	-1.9	10.4
Boubyan Bank	3	573	-0.2	1.6	2.5	0.2	29.1
Commercial Bank of Kuwait	2	512	-	2.4	3.4	6.0	8.2
<b>Qatar</b>							
Qatar National Bank	19	15	0.7	6.1	-1.8	-1.0	9.4
Qatar Islamic Bank	10	19	0.1	4.1	-6.7	7.8	10.9
Industries Qatar	6	13	-1.3	0.7	5.7	6.1	16.2
Masraf Al Rayan	4	2	-0.3	0.5	-8.2	-15.9	15.2
Commercial Bank	4	4	-	-3.8	-29.7	-4.7	5.9

### Top 5 Gainers\* ▲

Companies	Country	M. Cap (USD Bn)	Change % (TR)	MTD % (TR)	YTD % (TR)
Parkin Company PJSC	UAE	2.7	11.8%	19.5%	16.5%
Mashreqbank PSC	UAE	1.7	5.4%	8.1%	54.2%
Emaar The Economic City SJSC	KSA	1.2	4.0%	12.5%	-8.1%
Al-Rajhi Company for Cooperative Insurance SJSC	KSA	3.6	3.3%	13.0%	194.4%
Dar Al Arkan Real Estate Development Company SJSC	KSA	3.9	3.1%	15.3%	-5.4%

### Top 5 Losers\* ▼

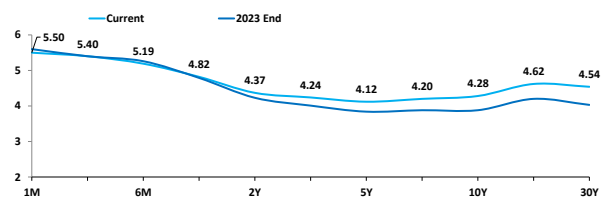
Companies	Country	M. Cap (USD Bn)	Change % (TR)	MTD % (TR)	YTD % (TR)
Advanced Petrochemical Co SJSC	KSA	2.5	-2.6%	2.3%	1.9%
Agility Global PLC	UAE	1.0	-2.5%	-1.7%	-24.7%
Pure Health Holding PJSC	UAE	2.4	-2.0%	-5.4%	-29.8%
Mouwasset Medical Services Company SJSC	KSA	3.1	-2.0%	-0.5%	9.6%
Arabian Internet and Communications Services Company SJSC	KSA	1.8	-1.9%	-2.1%	-16.4%

Note: CAGR - Compounded annual growth rate | ADTV - Average daily traded value | M. Cap - Free float Market capitalization  
TTM - Trailing twelve months | YTD - Year to date | \*Mcap > USD 1bn |  
\*\*12yr for Saudi Arabia  
TR = Total Return|PR = Price Return; Total Return is Price Return + Dividend Return

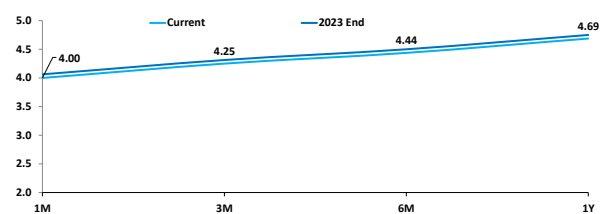
### Stock Market Liquidity

Countries	Value Traded (USD mn)	Listed companies	Advances	Declines	Unchanged	ADTV - 1M (USD mn)
Saudi Arabia	1,600	337	158	134	45	1,787
Abu Dhabi	272	85	29	24	32	323
Kuwait	135	143	64	43	36	132
Qatar	82	54	21	24	9	111
Dubai	104	58	17	15	26	97

### US Treasuries (In %)



### KIBOR Yield Curve (%)



### 5-year CDS Spread

Country	Current	52-Week	
		High	Low
Saudi Arabia	52.2	77.1	46.2
Abu-Dhabi	37.2	60.2	33.7
Dubai	60.3	83.7	56.2
Kuwait	58.5	68.0	34.5
Qatar	36.3	72.1	34.1
Bahrain	174.0	267.2	173.8

### Interest Rate Watch

Country	3M Rate %	5YR Rate%	10YR Rate%	Spread over U.S. 10 YR (%)
U.S. (US Dollar Deposit)	5.3	4.1	4.3	-
Euro Region (Euro Deposit)	3.7	2.4	2.4	-1.8
Kuwait (Kuwaiti Dinar Deposit)	4.3	-	4.9	0.6
KSA (Saudi Arabian Riyal Deposit)**	6.2	4.5	4.7	0.5
UAE (UAE Dirham Deposit)	5.3	4.1	4.4	0.2
Qatar (Qatar Rial Deposit)	6.0	4.6	4.9	0.7
Bahrain (Bahraini Dinar Deposit)	6.3	5.9	7.1	2.8

Last FOMC Meeting Date: Jun 11/12      Next FOMC Meeting Date: Jul 30/31

### Commodity Watch

Commodity / Currency	Close price	Change %	MTD %	YTD %	52-Week High	52-Week Low
Gold \$/oz	2,397.6	-0.5	3.1	16.2	2,468.6	1,820.0
Silver \$/oz	29.0	-0.8	-0.5	22.0	32.1	20.9
IPE Brent \$/bbl	81.7	0.9	-5.4	6.1	96.6	73.2
Bitcoin (BTC=\$)	65,376.0	-0.9	4.3	54.7	73,121.0	25,155.0
<b>Volatility &amp; Currency</b>						
USD (1 EUR =)	1.1	-0.1	1.2	-1.8	1.1	1.0
Yen (1 USD =)	153.9	-1.1	-4.3	9.1	161.7	139.4
KWD (1 USD =)	0.3	0.0	-0.4	-0.6	0.3	0.3
CNY (1 EUR =)	7.3	-0.2	-0.1	2.3	7.3	7.1
CBOE VIX index	18.0	22.6	45.0	44.9	21.7	11.9

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